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SHIFANG HOLDING LIMITED

十方控股有限公司

(incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock code: 1831)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
DISCLOSEABLE TRANSACTION INVOLVING THE ISSUE
OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement of ShiFang Holding Limited (the “**Company**”) dated 4 August 2022 (the “**Announcement**”) in relation to, among other things, the Acquisition constituting discloseable transaction and involving the issue of the Convertible Bond under the General Mandate. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to the Acquisition Agreement, the Acquisition Long Stop Date for the fulfillment (or waiver, where applicable) of the Acquisition Conditions is 15 September 2022 (or such later date as may be agreed in writing between the parties). In order to allow additional time for the parties to procure the satisfaction of the Acquisition Conditions, on 15 September 2022, the Company, the Vendor and the Target Company entered into a supplemental agreement to extend the Acquisition Long Stop Date to 15 October 2022 (or such later date as may be agreed in writing between the parties).

Save as the extension of the Acquisition Long Stop Date, all other terms and conditions of the Acquisition Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
ShiFang Holding Limited
Chen Zhi
Chairman & Chief Executive Officer

Hong Kong, 15 September 2022

As at the date of this announcement, the executive Directors are Mr. Chen Zhi (Chairman & Chief Executive Officer) and Mr. Yu Shi Quan; the non-executive Directors are Mr. Chen Wei Dong and Ms. Chen Min; and the independent non-executive Directors are Mr. Zhou Chang Ren, Mr. Wong Heung Ming, Henry and Mr. Cai Jian Quan.