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SHIFANG HOLDING LIMITED

十方控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1831)

**EXTENSION OF LONG STOP DATE
IN RESPECT OF
MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
SUPREME GLORY LIMITED**

Reference is made to (i) the announcement of ShiFang Holding Limited (the “**Company**”) dated 8 May 2017 and the circular of the Company dated 27 March 2018 (the “**Circular**”) in relation to, among other things, the proposed acquisition of the entire issued share capital of Supreme Glory Limited; (ii) the announcements of the Company dated 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017, 29 December 2017, 31 January 2018, 28 February 2018 and 26 March 2018 in relation to, among other things, the delay in dispatch of circular and the extension of the Long Stop Date; and (iii) the clarification announcement of the Company dated 8 August 2017. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EXTENSION OF LONG STOP DATE

Pursuant to (i) the Acquisition Agreement; and (ii) the supplemental agreements (the “**Supplemental Agreements**”) dated 31 July 2017, 29 September 2017, 30 November 2017, 31 January 2018 and 23 March 2018 entered into between the Company and the Vendors, the Long Stop Date for the fulfillment or waiver of the Conditions is 30 April 2018 (or such later date as may be agreed in writing between the Company and the Vendors). In order to allow additional time for the parties to procure the satisfaction of the Conditions, on 30 April 2018, the Company and the Vendors entered into a sixth supplemental agreement to further extend the Long Stop Date to 19 May 2018 (or such later date as may be agreed in writing between the Company and the Vendors).

Save as the extension of the Long Stop Date, all other terms and conditions of the Acquisition Agreement (as supplemented by the Supplemental Agreements) remain unchanged and in full force and effect in all respects.

By order of the Board
ShiFang Holding Limited
Siuming Tsui

Executive Director and Chief Executive Officer

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Siuming Tsui (Chief Executive Officer), Mr. Chen Zhi and Mr. Yu Shi Quan; the non-executive Directors are Mr. Chen Wei Dong and Ms. Chen Min; and the independent non-executive Directors are Mr. Zhou Chang Ren, Mr. Wong Heung Ming, Henry and Mr. Cai Jian Quan.