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SHIFANG HOLDING LIMITED

十方控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1831)

**POLL RESULTS OF THE EXTRAORDINARY
GENERAL MEETING
HELD ON 19 APRIL 2018**

The Board wishes to announce that all the Resolutions were duly passed by way of poll by the Shareholders at the EGM held on 19 April 2018.

Reference is made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of ShiFang Holding Limited (the “**Company**”), both dated 27 March 2018, in relation to, among other things, the Acquisition, the Increase in Authorised Share Capital and the Yongtai Project Transactions. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

POLL RESULTS OF THE EGM

The Board wishes to announce that all the resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by way of poll by the Shareholders at the EGM held on 19 April 2018. Details of the poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the Acquisition Agreement and all transactions contemplated thereunder, including the Project Assets FROR and the Specific Mandate to issue and allot 550,000,000 Consideration Shares	1,068,410,498 (99.99%)	2,010 (0.01%)
2.	To approve the increase in the authorised share capital of the Company from HK\$200,000,000 divided into 2,000,000,000 Shares to HK\$1,000,000,000 divided into 10,000,000,000 Shares by the creation of additional 8,000,000,000 Shares	876,272,498 (82.02%)	192,140,010 (17.98%)
3.	To approve, confirm and ratify the Framework Agreement, the Operation Right Agreement and all transactions contemplated thereunder	1,068,410,498 (99.99%)	2,010 (0.01%)

Note: The full text of each of the Resolutions was set out in the EGM Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 1,737,996,121 Shares, representing the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in the Acquisition, the Yongtai Project Transactions and/or the proposed Increase in Authorised Share Capital. Accordingly, no Shareholders were required to abstain from voting at the EGM.

By order of the Board
ShiFang Holding Limited
Siuming Tsui

Executive Director and Chief Executive Officer

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Mr. Siuming Tsui (Chief Executive Officer), Mr. Chen Zhi and Mr. Yu Shi Quan; the non-executive Directors are Mr. Chen Wei Dong and Ms. Chen Min; and the independent non-executive Directors are Mr. Zhou Chang Ren, Mr. Wong Heung Ming, Henry and Mr. Cai Jian Quan.