

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shifang Holding Limited
Date Submitted	7 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1831</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	/ A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month		<u></u>	
3. Other Classes of St	nares			
Stock code : <u>N</u>	/A	Description :		
		No. of other classes of shares	Par value (State currency)	•
Balance at close of pro	eceding month			
Increase/(decrease)			<u> </u>	
Balance at close of the	e month			

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,448,330,121			
Increase/ (decrease) during the month				
Balance at close of the month	1,448,330,121			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	· · · ·				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month			as at close of the month
(dd/mm/yyyy) and					-	
class of shares			• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
0 NI/A						
2. N/A						
(//)						
shares			·			
(Note 1)						
O NI/A						
3. N/A						
(/ /)						
shares			·			
(Note 1)			Tatal A (Orali		N1/A	
			Total A. (Ordi		<u>N/A</u>	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	ig the month from	n exercise of option	ons	K 111		
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	()	_			
<u>4. N/A</u>	_					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
(33/1111/55/57)	<u> </u>	1	_			
				linary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S Class and description	hares of the Issue Currency of amount outstanding	r which are to be Liste Amount at close of preceding month	d) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			dinary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	-

Image: State currency Class of shares issuable (Vote 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (//) N/A EGM approval date: (dd/mm/yyyy) Class of shares issuable (Vote 1) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Issue and allotment date : (//) N/A 4. Bonus issue Class of shares issuable currency Issue and allotment date : (//) N/A 4. Bonus issue Class of shares issuable currency Issue and allotment date : (//) N/A Class of shares issuable currency Issue and allotment date : (//) N/A EGM approval date: (//) Issue and allotment date : (//) N/A EGM approval date: (//) Issue and allotment date : (//) N/A EGM approval date: (//) Issue and allotment date : (//) Issue and allotment date : (//) 4. Bonus issue Issue and allotment date : (//) I/A I/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) (/ /) N/A Issue and allotment date: (/ /) (/ /) N/A Issue and allotment date: (/ /) (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date: (/ /) N/A Issue and allotment date					Class of shares issuable				
1. Rights issue At price : currency idd/mm/yyyy) INA EGM approval date: (dd/mm/yyyy) (//) (//) 2. Open offer At price : State currency Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) Ordinary									
2. Open offer At price : State currency	1.	Rights issue	At price :			(/ /)	N/A	
2. Open offer At price : State currency Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Class of shares issuableordinary(Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (//) N/A 4. Bonus issue Class of shares issuable					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Class of shares issuableordinary(Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (//) N/A 4. Bonus issue Class of shares issuable									
2. Open offer At price : currency idd/mm/yyyy) IN/A EGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable _ordinary									
2. Class of shares issuableordinary	2.	Open offer	At price :			(/ /)	N/A	
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
3. Placing At price : currency issue and allotment date : N/A Image: Solution of the price is currency EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)						_ordinary	_		
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (1 / 1) Issue and allotment date : (1 / 1) EGM approval date:	3.	Placing	At price :			(/ /)	N/A	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) Konter (dd/mm/yyyy) N/A EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) Konter (dd/mm/yyyy) N/A EGM approval date: (/ /)									
4. Bonus issue N/A (dd/mm/yyyy) EGM approval date:									
	4.	Bonus issue				(/ /)	N/A	
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares (Remark*)			Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordina	ry		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					Fo	r Ma	in Bo	bard	and GEM listed i	ssuers
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			(Not Issue (dd/r EGM	s of shares issuable e and allotment date : nm/yyyy) I approval date: nm/yyyy))	N/A	
10.	Other At pric	9:	State	(Not Issue (dd/r EGM	s of shares issuable e 1) e and allotment date : nm/yyyy) l approval date: nm/yyyy)	()	N/A	
						refere	nary s ence s (Othe	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	
	(_) _	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	re Capital	").)

Remarks (i	fany):
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Submitted by: <u>Mr SiuMing Tsui</u>
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.