

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/01/2017	7						
To : Hong Kong Exchanges and C	learing Lim	ited						
Name of Issuer Shifang Holding Limited								
Date Submitted	6 Februar	6 February 2017						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1831	Descripti	on : <u></u>						
		No. of ordina	ary	Par value (State currency)	Authorised sha capital (State current			
Balance at close of preceding mor	nth	2,000,000,000 HK\$0.10		HK\$0.10	HK\$200,000,000	0.00		
Increase/(decrease)								
Balance at close of the month	-	2,000,000,0	000	HK\$0.10	HK\$200,000,000	0.00		
(2) Stock code : N/A	Descripti	on :						
		No. of ordination		Par value (State currency)	Authorised share (State curren			
Balance at close of preceding mor	nth							
Increase/(decrease)								
Balance at close of the month								

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	nth _			
Increase/(decrease	e)	_		-	
Balance at close o	f the month	_			
3. Other Classes of	of Shares				
3. Other Classes of Stock code :	of Shares	Descriptio	on :		
			on : No. of other classes of shares	Par value (State currency)	
	N/A		No. of other classes		Authorised share capital (State currency)
Stock code :	N/A  f preceding more		No. of other classes		

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,448,330,121				
Increase/ (decrease) during the month					
Balance at close of the month	1,448,330,121				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement during	g the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)				<u> </u>		
(						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares				. <u>-</u>		
(Note 1)						
		•		linary shares)	N/A	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fron	n exercise of option	ıs	AIII		
State currency)				NIL		

Warrants to Issue Shares of the Iss  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tiorimiai vaido	monar	monu	monar		
	<del>_</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			_
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	_ _		_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(	)	-			
0.1471	<del>_</del>					
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		•	_			
	<del>_</del>					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
		-	Total B. (Ord	linary shares)	N/A	
				rence shares)	N/A	=
			,	(Other class)	N/A	<del>-</del> -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	monui	or the month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(11)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	<u>(                                    </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Orc	dinary shares)	N/A	
			(Prefe	rence shares)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<del>.</del> -
2. N/A		
shares (Note 1)		<u> </u>
3. N/A		
horse (Note 1)		
shares (Note 1)		<u>-</u> : -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<del>-</del>
		<del>-</del>

,.	ner Movements in l						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				monu
				(Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_ordinary_	_		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			101	THEM B	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares (Remark*)			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	(11		N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordina	ry		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	or Main Bo	oard a	nd GEM listed i	
	Type of Issue			į	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Olean of aleaner insuable	_			
		Class of shares issuable (Note 1)	е	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	N/A	
		THE	(0 1'	.1	) NI/A	
		Total E. (	(Ordinary (Preference			_
		·		r class		-
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):		(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):			N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):		
Submitted by:	Mr SiuMing Tsui	
Title:	Executive Director	
(Director, Secre	etary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.