

Monthly Return of Equity Issuer on Movements in Securities

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shifang Holding Limited
Date Submitted	6 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1831</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	/ A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month		<u></u>	
3. Other Classes of St	nares			
Stock code : <u>N</u>	/A	Description :		
		No. of other classes of shares	Par value (State currency)	•
Balance at close of pro	eceding month			
Increase/(decrease)			<u> </u>	
Balance at close of the	e month			

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes		
(1)	(2)	shares	of shares		
1,206,942,121					
1,206,942,121					
	(1) 1,206,942,121	(1) (2) 	(1) (2) shares		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month			as at close of the month
(dd/mm/yyyy) and					-	
class of shares			• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)			- <u></u> -			
2. N/A						
Z. N/A						
<u> (/ </u>						
shares					<u> </u>	
(Note 1)						
O NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)					N 1/A	
			Total A. (Ordi		<u>N/A</u>	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durir	ng the month fror	n exercise of optic	ons			
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				<u>.</u>		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		_			
4. N/A]				
	_					
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	hares of the Issue	r which are to be Liste	ed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable						
(<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ord	dinary shares)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

I. Rights issue At price : State currency Class of shares issuable (// /) N/A I. Rights issue At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date : (/ /) N/A EGM approval date: (d/mm/yyyy) (/ /) Image: Class of shares issuable (Note 1)					Class of shares issuable				
1. Rights issue At price : currency (dd/mm/yyyy) Image: Constraint case : constr							,		
(dd/mm/yyyy)	1.	Rights issue	At price :)	N/A	
2. Open offer At price : State currency (Note 1) Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency (Note 1) Issue and allotment date : (//) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A 3. Placing At price : State currency Class of shares issuable (Note 1)									
2. Open oner At price : currency Image: currency N/A EGM approval date: (///) (///) Image: currency Image: currency 3. Placing At price : State currency Class of shares issuable (Note 1) Image: currency Image: currency 3. Placing At price : State currency Issue and allotment date : (//) Image: currency Image: currency 4. Bonus issue Class of shares issuable (Mote 1) Image: currency Image: currency Image: currency 4. Bonus issue Class of shares issuable (Mote 1) Image: currency Image: currency Image: currency 4. Bonus issue EGM approval date: (//) Image: currency Image: currency 4. Bonus issue EGM approval date: (//) Image: currency Image: currency EGM approval date: (//) Image: currency Image: currency Image: currency									
Class of shares issuable	2.	Open offer	At price :			(/ /)	N/A	
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A									
3. Placing At price : currency isode and allother date : (//) (dd/mm/yyyy) EGM approval date: (//)									
Class of shares issuable	3.	Placing	At price :			(//)		
4. Bonus issue (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /)									
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /)							_		
Een approvariatio.	4.	Bonus issue				(/ /)	N/A	
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For	Main Bo	oard	and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares (Remark*)		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordina	ry		
8.	Consideration issue At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers						
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as a close of the month	ch at	
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) N/A)		
10.	Other At price	. State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)	- N/A)		
			Total E. (Ordinary sh (Preference sh (Other o	ares) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1)	N/A
	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share C	apital").,	

Remarks (i	fany):
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Submitted by: <u>Mr SiuMing Tsui</u>
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.