

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	28/02/2014							
To : Hong Kong Exchanges and C	learing Lim	ited							
Name of Issuer Date Submitted	Shifang H	olding Limited 014							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 1831	Descripti	on : <u></u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth .	2,000,000,000 HK\$0.10		HK\$200,000,000.00					
Increase/(decrease)									
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00					
(2) Stock code : N/A	Descripti	on :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth .								
Increase/(decrease)									
Balance at close of the month									

Stock code :	N/A	_Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mon	th _			
Increase/(decrease	e)	_		-	
Balance at close o	of the month	_			
3. Other Classes of	of Shares				
3. Other Classes of Stock code :	N/A	Descriptio	n :		
			n : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	- ·	No. of other classes		
Stock code :	N/A of preceding month	- ·	No. of other classes		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	839,942,121					
Increase/ (decrease) during the month						
Balance at close of the month	839,942,121					

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month			as at close of the month
(dd/mm/yyyy) and					-	
class of shares	0	Formulated	0	Lanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
,						
3. N/A						
(/ /)						
shares						
(Note 1)						
,			Total A. (Ordi	inary shares)	N/A	
				ence shares)	N/A	
				(Other class)	N/A	
otal funds raised during	the month from	n exercise of option		7		
State currency)	,			NIL		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	nominal value	month	monu	ПОПСТ		
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-	,		-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()	-			
	<u> </u>					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
7. IV/A	<u> </u>					
			_			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()	_			
		-	Total B. (Ord	linary shares)	N/A	
				rence shares)	N/A	-
			`	(Other class)	N/A	- -

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		processing menu.				
·						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4. N/A	(/ /)					
7. 14//	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(**************************************	(, , , ,		Total C. (Ord	dinary shares)	N/A	
			(Prefe	rence shares)	N/A	_ _
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		. .
3. N/A		
1071		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	- -
(Other class)	N/A	-

	ner Movements in l						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				monu
				(Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

For Main Board and GEM listed issuers

	Type of Issue			101	IVIAIII DV	Jaiu	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.							
	0.11.11.1	Alexander	State	Class of shares issuable (Note 1) Issue and allotment date :	(/ /		N/A	
5.	Scrip dividend	At price :	currency	 (dd/mm/yyyy) EGM approval date:	(/ /		N/A	
				(dd/mm/yyyy)				
				Class of shares repurchased (Note 1)	Ordina	<u>ry</u>		
6.	Repurchase of shares (Remark*)			Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Shares of issuer shares or issued during the month pursuant thereto as a close of the month. Type of Issue Class of shares issuable (Note 1) Scapital reorganisation Class of shares issuable (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (//) Issue and allo			Fo	or Main Bo	ard a	nd GEM listed i	
Class of shares issuable (Note 1) Ssue and allotment date : (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Issue and allotment date : (Note 1) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /		Type of Issue			i	shares of issuer ssued during the month pursuant	shares of issuer whice may be issued pursuant thereto as a close of the
(Note 1) Issue and allotment date : (/ /)			Olean of aleans investigated				
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (note 1) Issue and allotment date: (note 1) EGM approval date: (note 1)					_		
Class of shares issuable (Note 1)	9.	Capital reorganisation		(/ /)	N/A	
10. Other At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) N/A (Preference shares) N/A (Other class)			EGM approval date: (dd/mm/yyyy)	(/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	10.		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:)	N/A	
(Preference shares) N/A (Other class) N/A	i		(uu/iiiii/yyyy)				
(Other class) N/A							-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A			(F				- -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A							
N/A	То	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		(1)	N/Δ	
(2) N/A		^			(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	То	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		. ,		

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):				
				<u> </u>
				<u> </u>
Submitted by:	Mr Chen Zhi			
Title:	Director			
	ecretary or other duly author	orised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.