

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shifang Holding Limited	
Date Submitted	6 June 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1831</u> Description :										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00							
Increase/(decrease)										
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00							
(2) Stock code : <u>N/A</u> Descripti	on :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

## 2. Preference Shares

Stock code : <u>N</u>	/ <mark>A</mark> De	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month			
3. Other Classes of Sh	ares			
Stock code : N	/ <mark>A</mark> De	scription :		
		No. of other classes of shares	Par value (State currency)	•
Balance at close of pre	eceding month		- <u> </u>	
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	839,942,121					
preceding month						
Increase/ (decrease) during the month						
Balance at close of the month	839,942,121					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	· · · ·				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month		_	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	LYCICISCO	Calicencu	Lapseu		
1. IN/A						
						I
(//)						
shares						
(Note 1)						
0 N/A						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)			_			
			Total A. (Ordi		N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month from	n exercise of optic	ons	N III		
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>2. N/A</u>	-					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4. N/A</u>	-					
( / /  ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
				linary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		p				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)		·				
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiii//yyyy)			Total C (Or	dinary shares)	N/A	
				rence shares)	N/A	-
			(	(Other class)	N/A	-
				·		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

1. Rights issue       At price:       State currency       Issue and allotment date:       ( / / )       N/A         Issue and allotment date:       ( / / )       N/A         EGM approval date:       ( / / )       N/A         (dd/mm/yyyy)       Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : currency       idd/mm/yyyy)       Int action in the constraint of the currency in the constraint of the currency in the constraint of the currency in the currency issue and allotment date : (// )       Int action in the currency in the currency issue and allotment date : (// )         2. Open offer       At price : State currency       Class of shares issuable (Mote 1)       Int action issue issuable (Mote 1)         2. Open offer       At price : State currency       Issue and allotment date : (// )       Int action issuable (Mote 1)         3. Placing       At price : State currency       Class of shares issuable (Mote 1)       Int action issue (Mote 1)         3. Placing       At price : State currency       Issue and allotment date : (// )       Int action issuable (Mote 1)         4. Bonus issue       Class of shares issuable (Mote 1)       Int action issuable (Mote 1)       Int action issuable (Mote 1)         4. Bonus issue       Issue and allotment date : (// )       Int action issuable (Mote 1)       Int action issuable (Mote 1)         4. Bonus issue       Issue and allotment date : (// )       Int action issuable (Mote 1)       Int action issuable (Mote 1)									
Class of shares issuable (Note 1)         2. Open offer       At price : State currency         State       Issue and allotment date : (//)         (dd/mm/yyyy)         EGM approval date:       (//)         (dd/mm/yyyy)         3. Placing       At price : State currency         Class of shares issuable	1.	Rights issue	At price :			( / /	)	N/A	
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )       N/A         4. Bonus issue       Class of shares issuable (Mote 1)       Issue and allotment date :       ( / / )       N/A         4. Bonus issue       EGM approval date:       ( / / )       N/A         EGM approval date :       ( / / )       N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )       N/A         4. Bonus issue       Class of shares issuable (Mote 1)       Issue and allotment date :       ( / / )       N/A         4. Bonus issue       EGM approval date:       ( / / )       N/A         EGM approval date :       ( / / )       N/A									
2. Open offer       At price : currency       Image: currency       N/A         EGM approval date:       ( / / )       ( / / )       ( / / )         3. Placing       At price : State currency       Issue and allotment date : ( / / )       N/A         3. Placing       At price : State currency       Issue and allotment date : ( / / )       N/A         4. Bonus issue       Class of shares issuable (More 1)       Issue and allotment date : ( / / )       N/A         4. Bonus issue       Issue and allotment date : ( / / )       N/A         EGM approval date:       ( / / )       N/A									
Class of shares issuable	2.	Open offer	At price :			( / /	)	N/A	
3. Placing       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)       N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)       N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)									
3. Placing       At price : currency       Indext of the data of									
Low approvariate:       (dd/mm/yyyy)         Class of shares issuable	3.	Placing	At price :			( / /	)	N/A	
4. Bonus issue       Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )									
4. Bonus issue     (dd/mm/yyyy)       EGM approval date:     ( / / )									
	4.	Bonus issue				( / /	)	N/A	
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		For	r <u>Main Bo</u>	ard	and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price	. State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	
6.	Repurchase of shares (Remark*)		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>Ordinar</u> ( / / ( / /	)	N/A	
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	
8.	Consideration issue At price	. State : currency -	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers							
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
10.	Other ,	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
					(Ordinary share reference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (	(if any)	:
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Submitted by:	Mr Chen Zhi					
Title:	Director					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.