



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shifang Holding LimitedDate Submitted 5 Sept 2012

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

| (1) Stock code : <u>1831</u> Description : <u>---</u> |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                   | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000.00</u>                       |
| Increase/(decrease)                                   | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Balance at close of the month                         | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000.00</u>                       |
| (2) Stock code : <u>N/A</u> Description : <u>---</u>  |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital<br>(State currency)    |
| Balance at close of preceding month                   | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Increase/(decrease)                                   | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Balance at close of the month                         | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |

## 2. Preference Shares

|                                     |            |                          |                               |  |
|-------------------------------------|------------|--------------------------|-------------------------------|--|
| Stock code :                        | <b>N/A</b> | Description :            |                               |  |
|                                     |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            |                          |                               |  |
| Increase/(decrease)                 |            |                          |                               |  |
| Balance at close of the month       |            |                          |                               |  |

## 3. Other Classes of Shares

|                                     |            |                                |                               |  |
|-------------------------------------|------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <b>N/A</b> | Description :                  |                               |  |
|                                     |            | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            |                                |                               |  |
| Increase/(decrease)                 |            |                                |                               |  |
| Balance at close of the month       |            |                                |                               |  |

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>719,942,121</b>     | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | <b>120,000,000</b>     | --- | ---                     | ---                            |
| Balance at close of the month         | <b>839,942,121</b>     | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | NIL                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1. N/A   |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 2. N/A   |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 3. N/A   |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| 4. N/A   |                              |   |                                  |   |  |   |
| (   /   /   )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |   |  |   |
| Total B.   (Ordinary shares)                             |                              |   |                                  |   | N/A  |   |
| (Preference shares)                                      |                              |   |                                  |   | N/A  |   |
| (Other class)  |                              |   |                                  |   | N/A  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  |   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  |   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  |   |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  |   |

## For Main Board and GEM listed issuers

|               |                                   |                              |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-----------------------------------|------------------------------|---|--|---|
| Type of Issue |                                   |                              |   |  |   |
| 5.            | Scrip dividend                    | At price : State<br>currency | <div> <div>Class of shares issuable<br/>(Note 1)</div> <div>Issue and allotment date :<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> </div> | <div>( / / )</div> <div>( / / )</div>  | N/A   |
| 6.            | Repurchase of shares<br>(Remark*) |                              | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>AGM approval date:<br/>(dd/mm/yyyy)</div>                      | <div>( / / )</div> <div>( / / )</div>  | N/A   |
| 7.            | Redemption of shares              |                              | <div>Class of shares redeemed<br/>(Note 1)</div> <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div>                       | <div>( / / )</div> <div>( / / )</div>  | N/A   |
| 8.            | Consideration issue               | At price : State<br>currency | <div>Class of shares issuable<br/>(Note 1)</div> <div>Issue and allotment date :<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div>              | <div>(10 /08 /2012 )</div> <div>( / / )</div>                                    | 120,000,000   |



For Main Board and GEM listed issuers

|                            |                        |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------|--|--|--|---|
| Type of Issue              |                        |  |  |  |   |
| 9.                         | Capital reorganisation | Class of shares issuable _____<br>(Note 1)         |  |  |   |
|                            |                        | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |  |  | N/A   |
|                            |                        | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |  |  |   |
|                            |                        |  |  | _____  | _____   |
| 10.                        | Other                  | Class of shares issuable _____<br>(Note 1)         |  |  |   |
|                            |                        | At price : State currency _____                    | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |  | N/A   |
|                            |                        | EGM approval date: (dd/mm/yyyy)                    |  |  |   |
|                            |                        |  |  | _____  | _____   |
| Total E. (Ordinary shares) |                        |  |  | _____  | N/A   |
| (Preference shares)        |                        |  |  | _____  | N/A   |
| (Other class)              |                        |  |  | _____  | N/A   |

|  |     |             |
|--|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 120,000,000 |
|  | (2) | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |             |

Remarks (if any):

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Submitted by: Mr Chen Zhi

Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*