

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shifang Holding Limited	
Date Submitted	7 May 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1831</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	escription :	
	No. of preference Par value Authorised share shares (State currency) (State currence)	
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
3. Other Classes of Shares		
Stock code : <u>N/A</u>	escription :	
	No. of other classes Par value Authorised share of shares (State currency) (State currence)	
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	719,942,121				
Increase/ (decrease) during the month					
Balance at close of the month	719,942,121				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	· ·		_/		No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement during	g the month		·	as at close of the month
(dd/mm/yyyy) and class of shares			<u>.</u>		•	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				I		
<u> </u>						ľ
(/ /)						
(Note 1)						
(Note I)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			T tol A (Ondi		N1/A	
			Total A. (Ordin	nary shares) ence shares)	<u> </u>	
			•	(Other class)	N/A	
Total funds raised duri	na the month fron	n exercise of optior				
(State currency)	5			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of precedin month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		_			
2. N/A	(/ /)	_			
	_					
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
<u>4. N/A</u>	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	<u> </u>	,		dinary shares) rence shares) (Other class)	N/A N/A N/A	-
						-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S Class and description	hares of the Issuer Currency of amount outstanding	r which are to be Liste Amount at close of preceding month	d) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	· ·				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(//)</u>					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		- <u>-</u>
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

1. Rights issue At price: State currency Issue and allotment date: (////) N/A 1. Rights issue At price: State currency Issue and allotment date: (///) N/A 2. Open offer At price: State currency Class of shares issuable (dd/mm/yyyy) (///) N/A 2. Open offer At price: State currency Class of shares issuable (dd/mm/yyyy) (///) N/A 3. Placing At price: State currency Class of shares issuable (dd/mm/yyyy) (///) N/A 3. Placing At price: State currency Class of shares issuable (dd/mm/yyyy) (///) N/A 4. Bonus issue At price: State currency Class of shares issuable (dd/mm/yyy) (///) N/A 4. Bonus issue EGM approval date: (///) N/A M/A Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) N/A EGM approval date: (///) N/A EGM approv	Other Movements in I		la					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (/ /) (d/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)									
1. Rights issue At price : currency idd/mm/yyyy) N/A EGM approval date: (///)			State		,	(/ /)	N1/A	
(dd/mm/yyyy)	1. Rights issue	At price :		(dd/r	nm/yyyy)			N/A	
2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A GM approval date: (/ /) Issue and allotment date : (/ /) N/A GM approval date: (/ /) Issue and allotment date : (/ /) N/A 4. Bonus issue Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A EGM approval date: (/ /) N/A				EGN (dd/r	1 approval date: nm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A GM approval date: (/ /) Issue and allotment date : (/ /) N/A GM approval date: (/ /) Issue and allotment date : (/ /) N/A 4. Bonus issue Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A EGM approval date: (/ /) N/A									
2. Open offer At price: currency (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) N/A Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /) Class of shares issuable (dd/mm/yyyy) EGM approval date: (/ /) N/A									
3. Placing At price : State currency Class of shares issuable (///) N/A Glass of shares issuable Issue and allotment date : (//) N/A Glass of shares issuable Class of shares issuable N/A Glass of shares issuable Class of shares issuable N/A Glass of shares issuable Class of shares issuable N/A Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares issuable Class of shares issuable Class of shares issuable Glass of shares Class of shares issuable Class of shares Glass of shares Class of shares Class of shares Glass of shares Class of	2. Open offer	At price :				(/ /)	N/A	
3. Placing At price : State currency (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) N/A EGM approval date: (/ /)				EGN (dd/r	1 approval date: nm/yyyy)	(/ /)		
3. Placing At price : State currency (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) N/A EGM approval date: (/ /)				Clas	a of obaroa issuable				
3. Flacing At price : currency (dd/mm/yyyy) IN/A EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /)	3. Placing	At price :				(/ /)	N/A	
(Note 1) 4. Bonus issue N/A EGM approval date:				EGN (dd/r	1 approval date: nm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue N/A EGM approval date:									
4. Bonus issue N/A (dd/mm/yyyy) EGM approval date:									
	4. Bonus issue					(/ /)	N/A	
				EGN (dd/r	1 approval date: nm/yyyy)	(/ /)		

	Type of Issue	F	or Main	Boa	rd and GEM lister No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>Ordina</u>	<u>ry</u>		
6.	Repurchase of shares (Remark*)	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	<pre>lssue and allotment date : (dd/mm/yyyy)</pre>	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (/ / _) (/ / _)	N/A	
10.	. Other	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		N/A	
				EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary share Preference share (Other cla	es) N/A	 -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks ((if any)	:
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Submitted by:	Mr Chen Zhi				
Title:	Director				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.