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SHIFANG HOLDING LIMITED

十方控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1831)

**(1) POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 25 FEBRUARY 2019;
AND
(2) CHANGE OF REGISTERED OFFICE AND
PRINCIPAL REGISTRAR IN THE CAYMAN ISLANDS**

The Board wishes to announce that all the Resolutions were duly passed as special resolutions by way of poll by the Shareholders at the EGM held on 25 February 2019.

Reference is made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of ShiFang Holding Limited (the “**Company**”) both dated 1 February 2019 in relation to, among other things, (i) the Change of Domicile; (ii) the Adoption of New Memorandum of Continuance and Bye-laws; (iii) the Cancellation of Share Premium Account; and (iv) the Capital Reorganisation. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board wishes to announce that all the resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed as special resolutions by way of poll by the Shareholders at the EGM held on 25 February 2019.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll results of the Resolutions are as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To approve the Change of Domicile of the Company, the Adoption of New Memorandum of Continuance and Bye-Laws and the fixing of the maximum number of the Directors of the Company	1,395,026,528 (99.99%)	1,000 (0.01%)
2.	To approve the Cancellation of Share Premium Account of the Company and the transfer of such amount to the contributed surplus account of the Company	1,395,026,528 (99.99%)	1,000 (0.01%)
3.	To approve the Capital Reorganisation involving the Share Consolidation, the Capital Reduction and the Share Subdivision	1,395,024,528 (99.99%)	3,000 (0.01%)

Note: The full text of each of the Resolutions was set out in the EGM Notice.

As the requisite majority of not less than three-fourths of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as special resolutions at the EGM.

As at the date of the EGM, the total issued share capital of the Company was 2,287,996,121 Existing Shares, representing the total number of Existing Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in (i) the Change of Domicile; (ii) the Adoption of New Memorandum of Continuance and Bye-laws; (iii) the Cancellation of Share Premium Account; and/or (iv) the Capital Reorganisation. Accordingly, no Shareholders were required to abstain from voting on any of the Resolutions at the EGM. There were no Existing Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as required under Rule 13.40 of the Listing Rules.

CHANGE OF REGISTERED OFFICE AND PRINCIPAL REGISTRAR IN THE CAYMAN ISLANDS

The Company announces that with effect from 26 February 2019, (i) the registered office of the Company will be changed to Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands; and (ii) Conyers Trust Company (Cayman) Limited of Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands will be appointed as the principal share registrar of the Company in the Cayman Islands.

Tricor Investor Services Limited of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong remains as the branch share registrar and transfer office of the Company in Hong Kong.

By order of the Board
ShiFang Holding Limited
Siuming Tsui

Executive Director and Chief Executive Officer

Hong Kong, 25 February 2019

As at the date of this announcement, the executive Directors are Mr. Siuming Tsui (Chief Executive Officer), Mr. Chen Zhi and Mr. Yu Shi Quan; the non-executive Directors are Mr. Chen Wei Dong and Ms. Chen Min; and the independent non-executive Directors are Mr. Zhou Chang Ren, Mr. Wong Heung Ming, Henry and Mr. Cai Jian Quan.