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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ShiFang Holding Limited
Date Submitted	5 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1831</u> Description :										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00							
Increase/(decrease)	-									
Balance at close of the month	10,000,000,000	<u> </u>	HK\$1,000,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	otion :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code :	N/A	Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month_			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000.00 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,287,996,121					
Increase/ (decrease) during the month						
Balance at close of the month	2,287,996,121					

III. Details of Movements in Issued Share Capital

	thereto as at close of
approval date Movement during the month thereto	the month
(dd/mm/yyyy) and	
class of shares	
issuable Granted Exercised Cancelled Lapsed	
<u>1. N/A</u>	
shares	
(Note 1)	
2. N/A	
(Note 1)	
<u>3. N/A</u>	
(Note 1)	
Total A. (Ordinary shares) <u>N/A</u> (Preference shares) N/A	
(Other class) <u>N/A</u>	
Total funds raised during the month from exercise of options (State currency) NIL	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.10/						
(/ /)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
Out a substitute main a						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
				ce shares) <u>N/A</u>		
				ther class) N/A		_
			-			

Amount at currency of amount 1.NiA Amount at close of amount outstanding Converted close of preceding month Amount at close of during the close of the month No. of new sissue month 1.NiA	Convertibles (i.e. Convertible	into Shares of th	he Issuer wh	ich are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A		amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy) 2. N/A	<u>1. N/A</u>	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy) 2. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy) 2. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy) 2. N/A	Stock code (if listed)						
issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A							
EGM approval date (if applicable) (d/mm/yyyy) 2. NA							
(if applicable) (dd/mm/yyyy) (/ / /) 2. N/A							
(dd/mm/yyyy)) (/ /) 2. N/A							
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy)	2. 10//	_					
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(if applicable) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A							
3. N/A		, , , , ,					
Stock code (if listed)		(/ /)					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
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(dd/mm/yyyy) (/ /) 4. N/A							
4. N/A							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		(/ /)					
(Preference shares) N/A	(GG/THTT/ y y y y)	(/ /)		Total C (Ordina	vru choroc) NI/A		
							-
				,			-
(Other class) <u>N/A</u>				(U	mer class) <u>IN/A</u>		-

Any other Agreements or Arrangements to Issue Share Options (other than under Share Option Schemes)	s of the Issuer	which are to be Liste	d, including
Full particulars including EGM approval date (dd/mm/		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
(/ /) res (Note 1)		
2. N/A			
sha	res (Note 1)		
3. <u>N/A</u>			
(/ /)		
sha	res (Note 1)		
	-		
		N/A	
	,	N/A	
(Other class)	N/A	

	ner Movements	n Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares						monun
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
8.	Consideration issue	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										_
				Class of shares issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

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Remarks (if any	<i>y</i>):	
Submitted by:	Mr SiuMing Tsui	
Title: (Director,	Executive Director Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.