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SHIFANG HOLDING LIMITED

十方控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1831)

**(1) DISPATCH OF CIRCULAR AND CLOSURE OF
REGISTER OF MEMBERS FOR EGM; AND
(2) EXTENSION OF LONG STOP DATE
IN RESPECT OF
MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
SUPREME GLORY LIMITED**

Reference is made to (i) the announcement of ShiFang Holding Limited (the “**Company**”) dated 8 May 2017 in relation to the proposed acquisition of the entire issued share capital of Supreme Glory Limited (the “**Announcement**”); (ii) the announcements of the Company dated 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017, 29 December 2017, 31 January 2018 and 28 February 2018 in relation to, among other things, the delay in dispatch of circular and the extension of the Long Stop Date; and (iii) the clarification announcement of the Company dated 8 August 2017. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DISPATCH OF CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS FOR EGM

The Board wishes to announce that the circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) financial information on the Target Group; (iii) the valuation report in relation to the fair market value of the Acquired Interest; (iv) a notice convening the EGM on 19 April 2018 to consider and approve (inter alia) the Acquisition; and (v) other information as required under the Listing Rules, is expected to be dispatched to the Shareholders on 27 March 2018.

The register of members of the Company will be closed from Tuesday, 17 April 2018 to Thursday, 19 April 2018 (both days inclusive) for the purpose of determining Shareholders’ entitlements to attend and vote at the EGM, during which no transfer of Shares will be registered. In order to qualify for Shareholder’s entitlements to attend and vote at the EGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by no later than 4:30 p.m. on Monday, 16 April 2018.

EXTENSION OF LONG STOP DATE

Pursuant to (i) the Acquisition Agreement; and (ii) the supplemental agreements (the “**Supplemental Agreements**”) dated 31 July 2017, 29 September 2017, 30 November 2017 and 31 January 2018 entered into between the Company and the Vendors, the Long Stop Date for the fulfillment or waiver of the Conditions is 31 March 2018 (or such later date as may be agreed in writing between the Company and the Vendors). In order to allow additional time for the parties to procure the satisfaction of the Conditions, on 23 March 2018, the Company and the Vendors entered into a fifth supplemental agreement to further extend the Long Stop Date to 30 April 2018 (or such later date as may be agreed in writing between the Company and the Vendors).

Save as the extension of the Long Stop Date, all other terms and conditions of the Acquisition Agreement (as supplemented by the Supplemental Agreements) remain unchanged and in full force and effect in all respects.

By order of the Board
ShiFang Holding Limited
Siuming Tsui

Executive Director and Chief Executive Officer

Hong Kong, 26 March 2018

As at the date of this announcement, the executive Directors are Mr. Siuming Tsui (Chief Executive Officer), Mr. Chen Zhi and Mr. Yu Shi Quan; the non-executive Directors are Mr. Chen Wei Dong and Ms. Chen Min; and the independent non-executive Directors are Mr. Zhou Chang Ren, Mr. Wong Heung Ming, Henry and Mr. Cai Jian Quan.