

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	ShiFang Holding Limited 5 February 2018							
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code :1831	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)	-							
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
(2) Stock code : <b>N/A</b>	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th _							

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK	\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,448,330,121			
Increase/ (decrease) during the month	289,666,000			
Balance at close of the month	1,737,996,121			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise NIL of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1		No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
( / / ) Stock code (if listed)				· <del></del>		
Class of shares			<del>-</del>			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A	,	,	_			
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date (if applicable)						
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	( / /	)	_			
4. N/A						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total E	3. (Ordina	ary shares) N/A		
		. 5.31	(Preferen	nce shares) N/A		<del>-</del> -
			(C	Other class) N/A		

Class and description	Currency of amount outstandin	An of c	nount at lose of eceding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>						
	<u> </u>						
	<u> </u>						
Stock code (if listed) Class of shares		-					
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy)) 2. N/A	( / /	)					
Z. IV/A							
	<del></del>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	<u> </u>						
	<u>—</u>						
	<del></del>						
Stock code (if listed)							
Class of shares		_					
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	<u> </u>						
	<u> </u>						
Ctool: and /:f lists -l\							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date		_					
(if applicable) (dd/mm/yyyy)	( / /	١					
(uu/iiii/yyyy)	( / /		T	otal C. (Ordina	ırv shares) N/A		
					ce shares) N/A		=
				•	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Control (other trial) ander chare option contines;	No of now oborco	No. of a sure shapes of
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
shares (Note 1)		
2. N/A		
- <del></del>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-
, ,		=
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) N/A ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A ( / / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 289,666,000 (26/01/2018) State HKD0.145 Issue and allotment At price: Placing currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			, ,		N/A	
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			/		N/A	
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			/		N/A	
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			/		N/A	

Type of Issue	i	No. of new nares of issuer shares of issuer shares of issuer which the month ursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	289,666,000 N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	289,666,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Mr SiuMing Tsui
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.