



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shifang Holding LimitedDate Submitted 5 July 2017

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

| (1) Stock code : <u>1831</u> Description : <u>---</u> |                           |                                  |                                                 |
|-------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
|                                                       | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                   | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000.00</u>                       |
| Increase/(decrease)                                   | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Balance at close of the month                         | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000.00</u>                       |

  

| (2) Stock code : <u>N/A</u> Description : <u>---</u> |                           |                                  |                                              |
|------------------------------------------------------|---------------------------|----------------------------------|----------------------------------------------|
|                                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |
| Increase/(decrease)                                  | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |
| Balance at close of the month                        | <u>---</u>                | <u>---</u>                       | <u>---</u>                                   |

## 2. Preference Shares

|                                     |            |                          |                               |                                              |
|-------------------------------------|------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <b>N/A</b> | Description :            |                               |                                              |
|                                     |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            |                          |                               |                                              |
| Increase/(decrease)                 |            |                          |                               |                                              |
| Balance at close of the month       |            |                          |                               |                                              |

## 3. Other Classes of Shares

|                                     |            |                                |                               |                                              |
|-------------------------------------|------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <b>N/A</b> | Description :                  |                               |                                              |
|                                     |            | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            |                                |                               |                                              |
| Increase/(decrease)                 |            |                                |                               |                                              |
| Balance at close of the month       |            |                                |                               |                                              |

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,448,330,121</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Increase/ (decrease) during the month | <u>---</u>             | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Balance at close of the month         | <u>1,448,330,121</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>NIL</u>                |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.                                                 |                              |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                             |
|                                                          |                              |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                             |
|                                                          |                              |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close of<br>preceding month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|---------------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 2. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 3. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| 4. N/A                                               |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| _____                                                |                                      |                                       |                                  |                                 |                                                                                        |                                                                                                             |
| Stock code (if listed)                               | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Class of shares issuable<br>(Note 1)                 | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Subscription price                                   | _____                                | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____ ( / / )                        | _____                                 | _____                            | _____                           | _____                                                                                  | _____                                                                                                       |
| Total C. (Ordinary shares)                           |                                      |                                       |                                  |                                 | <b>N/A</b>                                                                             |                                                                                                             |
| (Preference shares)                                  |                                      |                                       |                                  |                                 | <b>N/A</b>                                                                             |                                                                                                             |
| (Other class)                                        |                                      |                                       |                                  |                                 | <b>N/A</b>                                                                             |                                                                                                             |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | N/A                                                                  |                                                                                           |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | N/A                                                                  |                                                                                           |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable <u>ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | N/A                                                                  |                                                                                           |

For Main Board and GEM listed issuers

|               |                                   |            |                   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto                                                                                    | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|---------------|-----------------------------------|------------|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|--|
| Type of Issue |                                   |            |                   |                                                                                                                                                                     |                                                                                                                   |  |
| 5.            | Scrip dividend                    | At price : | State<br>currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div>          | N/A                                                                                                               |  |
| 6.            | Repurchase of shares<br>(Remark*) |            |                   | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : ( / / ) (dd/mm/yyyy)</div> <div>AGM approval date: ( / / ) (dd/mm/yyyy)</div>              | N/A                                                                                                               |  |
| 7.            | Redemption of shares              |            |                   | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div>                   | N/A                                                                                                               |  |
| 8.            | Consideration issue               | At price : | State<br>currency | <div>Class of shares issuable (Note 1) Ordinary</div> <div>Issue and allotment date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div> | N/A                                                                                                               |  |



For Main Board and GEM listed issuers

|                            |                        |                                                    |                                                    | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                        |                                                    |                                                    |                                                                                  |                                                                                                                   |
| 9.                         | Capital reorganisation | Class of shares issuable _____<br>(Note 1)         |                                                    |                                                                                  |                                                                                                                   |
|                            |                        | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |                                                    | N/A                                                                              |                                                                                                                   |
|                            |                        | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                                                    |                                                                                  |                                                                                                                   |
|                            |                        |                                                    |                                                    |                                                                                  |                                                                                                                   |
| 10.                        | Other                  | Class of shares issuable _____<br>(Note 1)         |                                                    |                                                                                  |                                                                                                                   |
|                            |                        | At price : State currency _____                    | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | N/A                                                                              |                                                                                                                   |
|                            |                        | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                                                    |                                                                                  |                                                                                                                   |
|                            |                        |                                                    |                                                    |                                                                                  |                                                                                                                   |
| Total E. (Ordinary shares) |                        |                                                    |                                                    | N/A                                                                              |                                                                                                                   |
| (Preference shares)        |                        |                                                    |                                                    | N/A                                                                              |                                                                                                                   |
| (Other class)              |                        |                                                    |                                                    | N/A                                                                              |                                                                                                                   |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Mr SiuMing Tsui

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*